Allianz (II)

Allianz LifeCycle **Pension Plan** Moderate

Allianz LifeCycle Pension Plan has SFDR Article 8 classification

Changes to the investment scheme during the term of the group insurance

The investment scheme for the Allianz LifeCycle Pension Plan Glidepath Moderate has been developed in cooperation with Risklab and are regularly evaluated based on the trends in the financial markets either by Risklab itself or by an independent body that takes over that task from Risklab.

The employer mandates the insurance company to adjust the investment schemes according to these evaluations. The insurance company notifies the employer and the members of any adjustment to the investment scheme.

Possible adjustments

- An adjustment of the combination (percentages) stated in the investment scheme, whereby the distribution across the various funds is adjusted.
- An adjustment in the supply of funds, whereby existing funds are replaced by other funds.

Graphical representation of the Moderate



EB Target Volatility 4 SFDR art. 6

EB Target Volatility 8 SFDR art. 6

---- Strategic Safe Asset Quota

	Investment percentages					
Years to retirement	EB Target Volatility 12	EB Target Volatility 8	EB Target Volatility 4	EB Target Absolute Return	EB Global Bonds ESG	EB Global Equities ESG
45 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
44 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
43 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
42 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
41 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
40 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
39 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
38 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
37 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
36 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
35 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
34 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
33 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
32 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
31 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
30 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
29 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
28 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
27 years	49,15%	0,80%	0,00%	8,97%	2,99%	38,09%
26 years	49,23%	1,15%	0,00%	9,42%	3,14%	37,06%
25 years	49,30%	1,51%	0,00%	9,86%	3,29%	36,04%
24 years	49,38%	1,86%	0,00%	10,30%	3,44%	35,02%
23 years	49,46%	2,22%	0,00%	10,75%	3,58%	33,99%
22 years	49,53%	2,57%	0,00%	11,20%	3,73%	32,97%
21 years	49,61%	2,93%	0,00%	11,63%	3,88%	31,95%
20 years	49,89%	5,28%	0,00%	12,94%	4,32%	27,57%
19 years	49,97%	6,60%	0,00%	13,54%	4,51%	25,38%
18 years	50,00%	9,33%	0,00%	14,71%	4,90%	21,06%
17 years	49,96%	12,08%	0,00%	15,88%	5,29%	16,79%
16 years	49,75%	14,88%	0,00%	17,03%	5,68%	12,66%
15 years	49,26%	17,77%	0,00%	18,16%	6,06%	8,75%
14 years	48,04%	20,76%	0,08%	19,23%	6,42%	5,47%
13 years	46,09%	23,78%	0,28%	20,27%	6,76%	2,82%
12 years	40,83%	28,81%	0,80%	21,68%	7,23%	0,65%
11 years	33,78%	33,62%	1,85%	22,99%	7,66%	0,10%
10 years	26,43%	38,05%	3,16%	24,27%	8,09%	0,00%
9 years	20,48%	40,05%	5,45%	25,52%	8,50%	0,00%
8 years	14,15%	40,16%	9,50%	27,14%	9,05%	0,00%
7 years	9,37%	37,81%	14,51%	28,73%	9,58%	0,00%
6 years	6,41%	32,60%	20,58%	30,31%	10,10%	0,00%
5 years	4,41%	25,82%	27,31%	31,85%	10,61%	0,00%
4 years	2,03%	14,73%	37,75%	34,06%	11,43%	0,00%
3 years	2,03%	14,73%	37,75%	34,06%	11,43%	0,00%
2 years	2,03%	14,73%	37,75%	34,06%	11,43%	0,00%
1 year	2,03%	14,73%	37,75%	34,06%	11,43%	0,00%

For more information, see the addendum which forms an integral part of the special conditions of the group insurance regulation. The product Allianz LifeCycle Pension Plan is exclusively intended for professionals.

ALLIANZ LIFECYCLE PENSION PLAN | MODERATE

Allianz is a global leader in insurance and financial services provision. It is present in over 70 countries, employing more than 157.000 people serving 125 million* customers. Allianz is the no. 1 insurance brand in the 2023 Interbrand Global Brands Ranking and has been recognized as a sustainable insurer by the Dow Jones Sustainability Index 2023. In the Benelux, Allianz offers a broad range of insurance products and services for individuals, the self-employed, SMEs and large companies through its network of insurance brokers. In Belgium and Luxembourg, Allianz serves more than 950,000 customers, employs close to 740 people and collects 1.5 billion euros. In the Netherlands, Allianz serves over 910.000 customers with the help of distribution partners. Allianz employs approximately 770 people in the Netherlands and collects 1.9 billion euros in gross premiums in that country.

This brochure includes branch 23 funds that Allianz Benelux markets in Belgium. The policyholder bears the entire financial risk in branch 23.

Belgian law applies to each of the insurance products mentioned in the brochure.

The information on sustainability contained in this document about the product has been drawn up by Allianz Benelux NV to the best of its ability. For this purpose, however, Allianz Benelux NV depends on the information on the various sustainability aspects made available by the asset managers. However, the legislation requiring this information to be made available only entered into force on 1 January 2023. The information contained in this document has therefore been drawn up on the basis of the information available to date and can be further amended and/or supplemented according to the information that the asset managers will provide in the coming years.

This brochure was drawn up on 30 June 2024.

You can direct any complaints about the execution of the contract to the Allianz Benelux Complaints Department, Boulevard du Roi Albert II 32, 1000 Bruxelles, tel. 02/214.77.36, fax 02/214.61.71, complaintscustomer@allianz.be, www.allianz.be. If you are not satisfied with the response from our Complaints Department, you can contact the Insurance Ombudsman, Square de Meeûs 35, 1000 Bruxelles, tel. 02/547.58.71, fax 02/547.59.75, info@ombudsman-insurance.be, www.ombudsman-insurance.be.

* Including non-consolidated entities with Allianz customers.

